



ISLA Americas New York Briefing

JANUARY 23 2025



ISLA Americas

New York Briefing

January | 23 | 2025

AGENDA

1:30 – 2:00 PM

ISLA: Progress and Vision for the Americas

As the global authority in securities lending and financing, ISLA continues to drive efficiencies and best practices across the industry. With ISLA Americas, the focus now extends to fostering regional collaboration and advocacy throughout the Americas. This update will highlight ISLA's strategic efforts to enhance market transparency, support regulatory improvements, and promote innovation, alongside updates on current and planned initiatives for ISLA Americas.

2:00 – 2:45 PM

ISLA Americas Regulatory Briefing: Impact of U.S. Regulatory Shifts Following the Presidential Election

This session will cover the latest on the potential for a Basel III reproposal and its effects on the securities lending market, with special attention to anticipated regulatory changes following the U.S. presidential election. We'll discuss evolving capital and liquidity requirements and how adjustments in U.S. regulatory priorities may influence industry dynamics for both lenders and borrowers. The panel will also address key compliance challenges and share strategies to navigate the shifting landscape shaped by new U.S. policies, exploring what this could mean for future industry operations and global alignment.

2:45 – 3:15 PM

Refreshment Break

3:15 – 4:00 PM

Strategic Balance Sheet Management: Adapting for 2025 and Beyond

This session will explore the anticipated impact of potential B3E risk weight adjustments, including the potential margin factor reduction to 65% and its implications for trade economics. We'll dive into innovative strategies for managing balance sheet efficiency, examining borrower liens on segregated assets and the evolving role of cleared transactions. The discussion will also focus on the expansion of central counterparty (CCP) memberships with entities like DTCC, OCC, and CBOE, highlighting new opportunities for risk mitigation and market access.

4:00 – 4:45 PM

Interoperability Challenges: Ensuring Resilience in a Regulated and Cyber-Sensitive Environment

Join this panel for insights into preparing for multiple systematic trading venues, the push to standardize messaging protocols, and the regulatory and cost factors at play. We'll address critical vendor relationships, cybersecurity vulnerabilities, and best practices for managing third-party risks to maintain operational security and integrity in securities lending.

4:45 – 5:30 PM

Outlook for 2025: ISLA Americas Leaders Panel

This panel brings together senior industry leaders to share insights on the key challenges, growth drivers, and priorities shaping securities lending in 2025. Panelists will examine the growing divergence among industry participants and how diverse pressures uniquely impact custodian banks, investment banks, and client segments. They'll discuss anticipated catalysts for growth—such as digital innovation, retail trends, and regional developments—and how these themes will drive transformation. Talent management and human capital will be another focus, with leaders weighing in on the evolving skill sets needed to build a strong future workforce. Wrapping up, the panelists will share standout takeaways from the day, highlight potential industry risks, and offer a look into the future state of the market.

5:30-7:00pm

Evening Reception

Contact events@islaamericas.com for more information